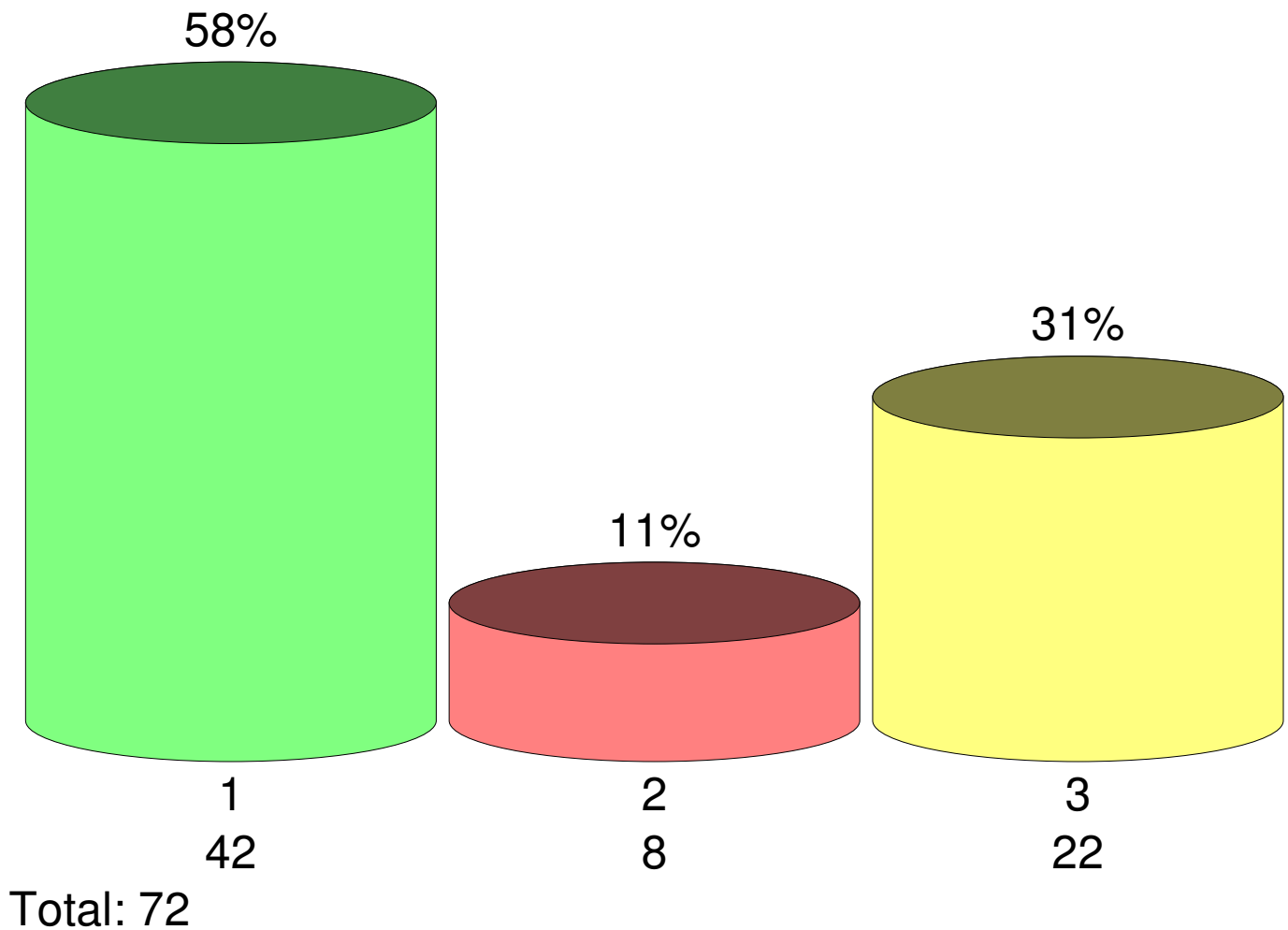


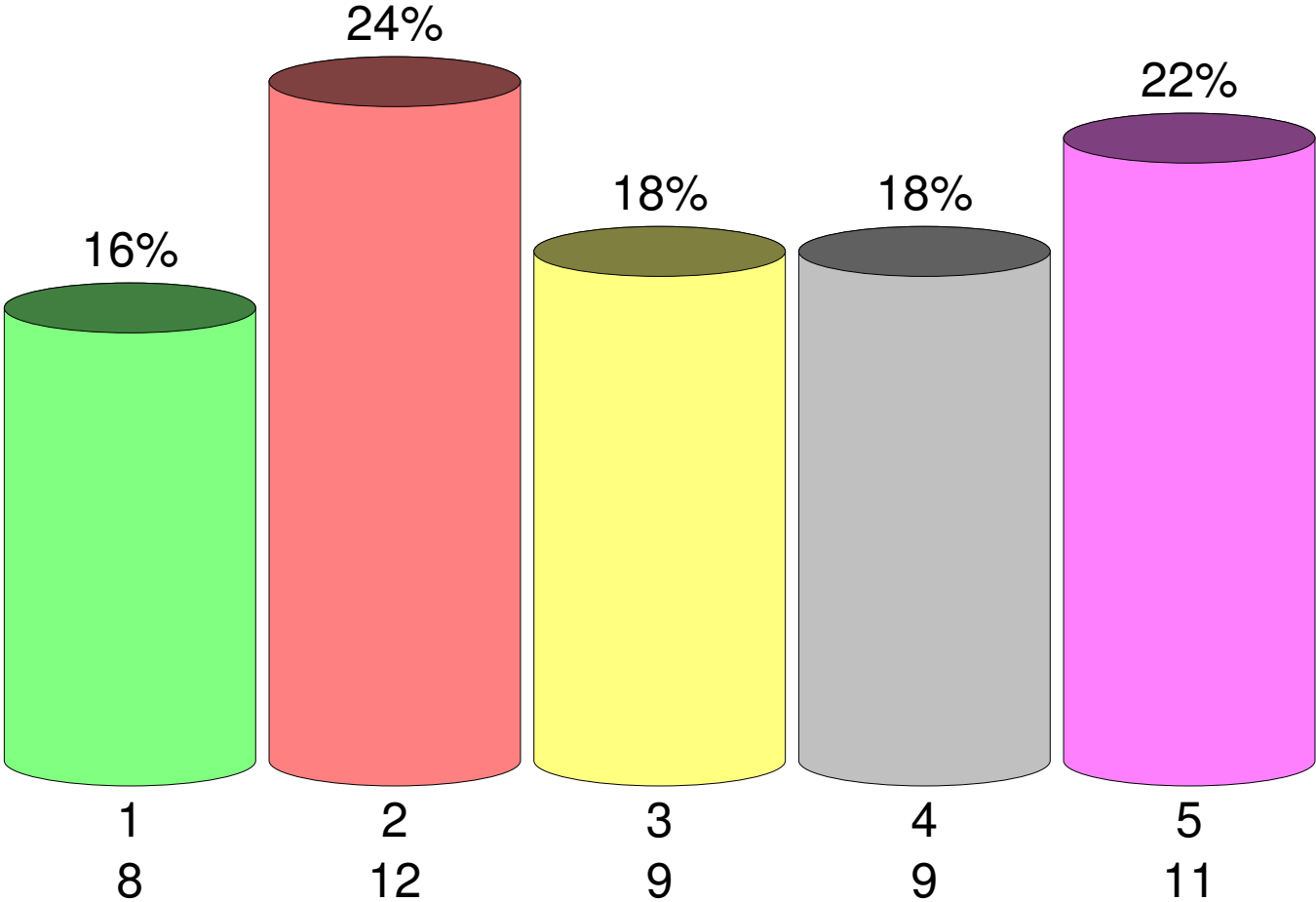
Are you a retailer, supplier, or service provider?

- 1. Retailer
- 2. Supplier
- 3. Service provider/Exhibitor



How many DCs do you have?

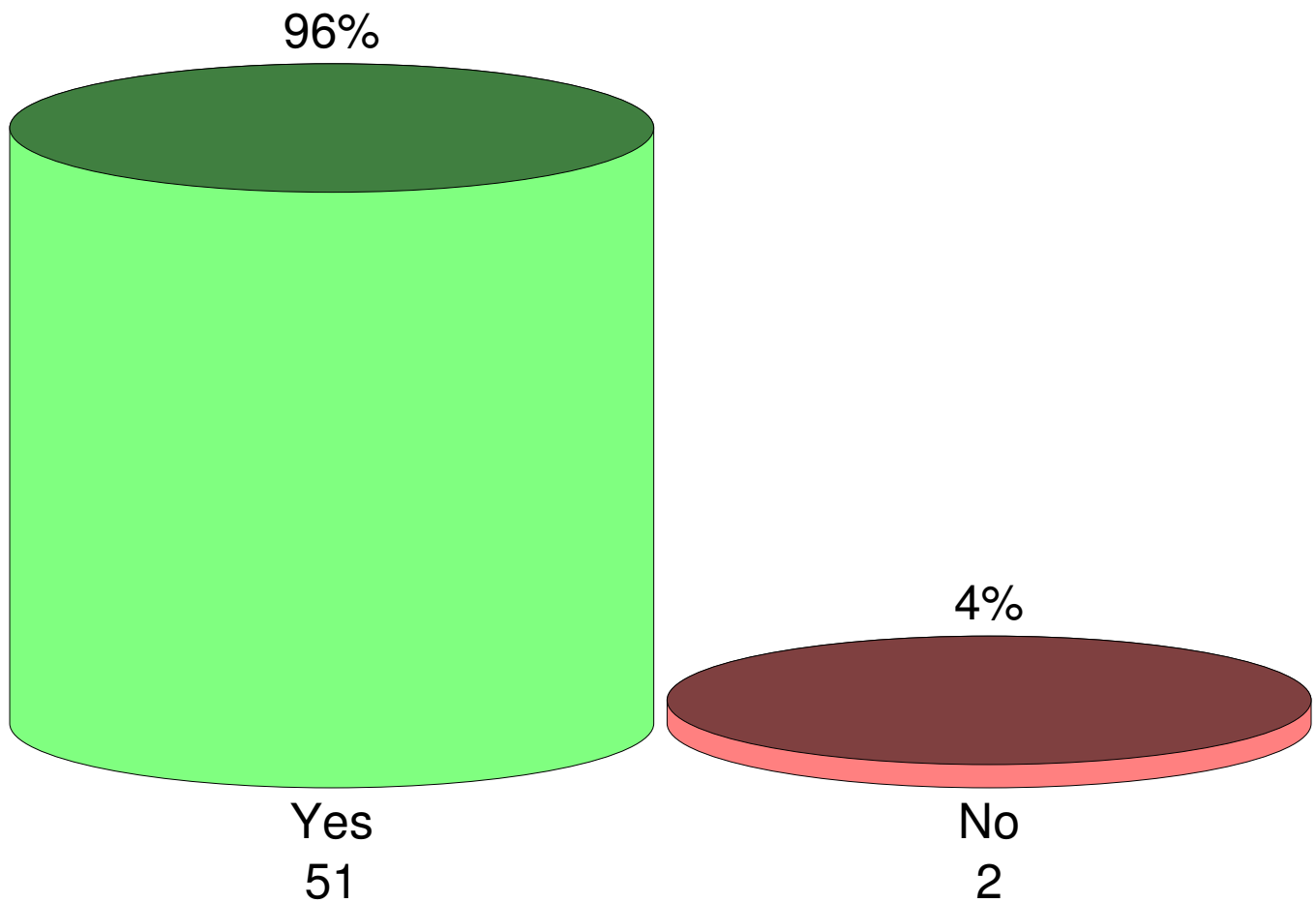
- 1. 1-2
- 2. 3- 5
- 3. 6-10
- 4. 10-20
- 5. Greater than 20



Total: 49

Has the economic environment caused you to have a greater focus on expenses in 2009?

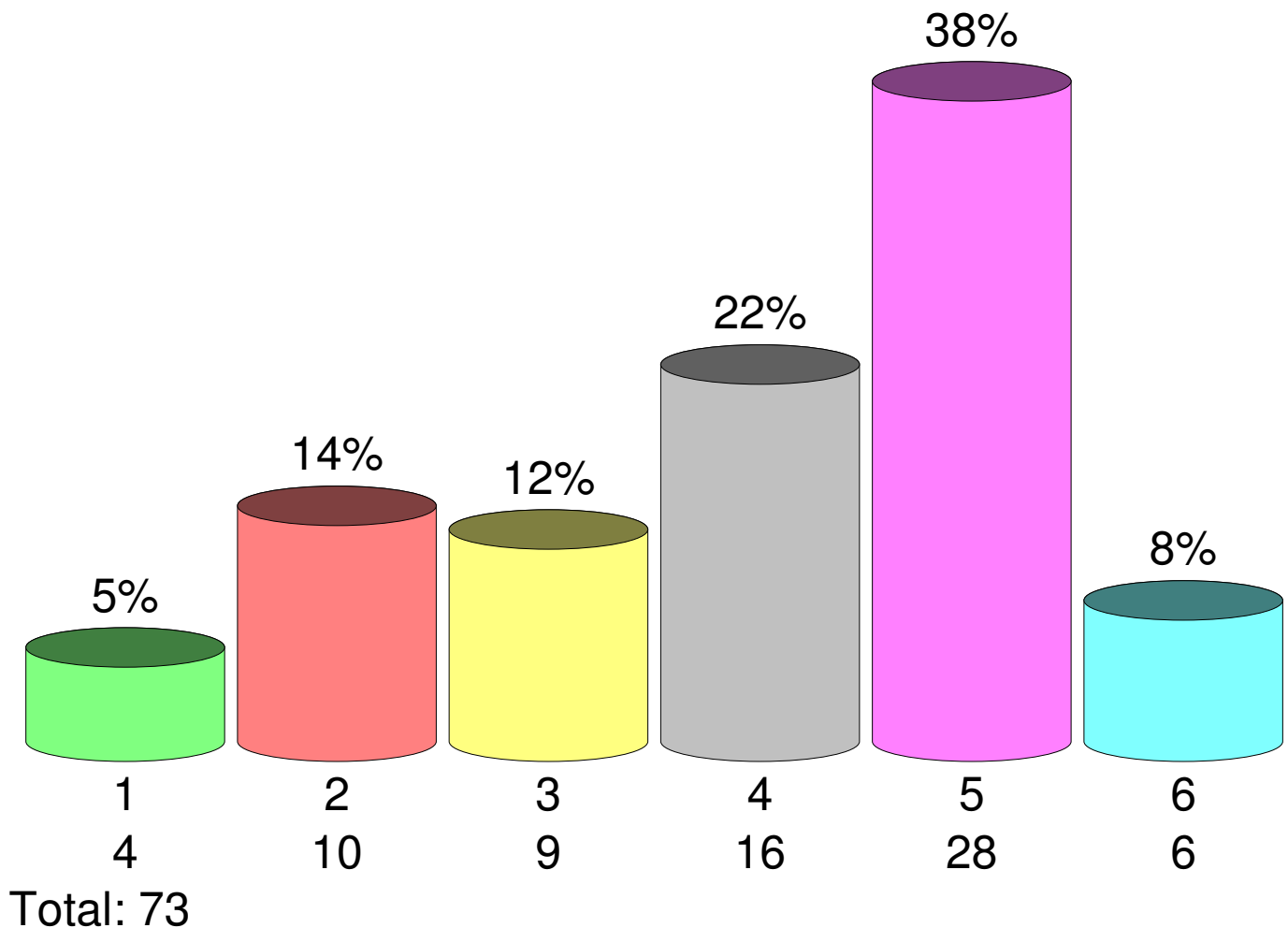
- 1. Yes
- 2. No



Total: 53

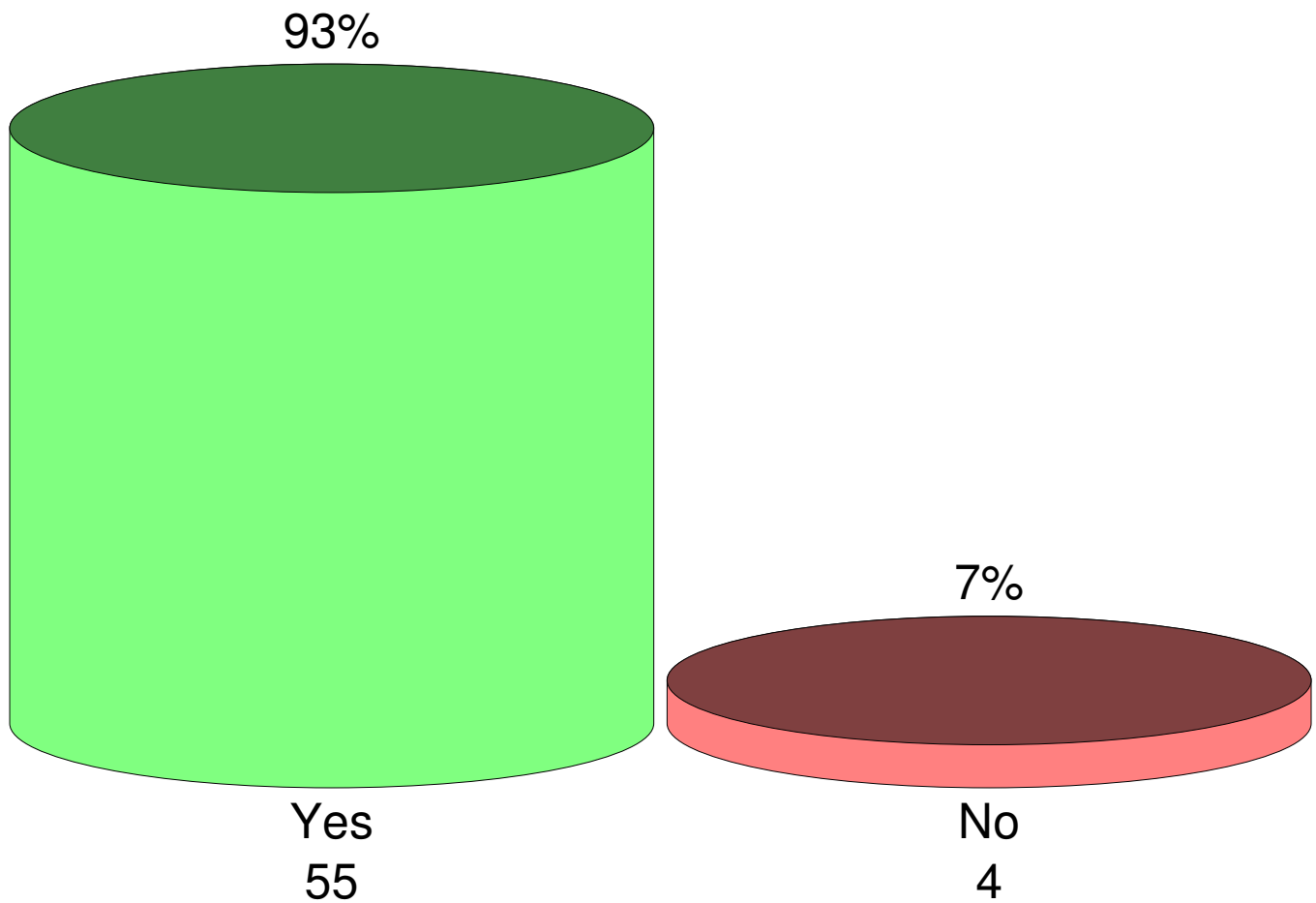
Are you planning to increase or reduce your operating expense budgets in 2009?

1. Increase >10%
2. Increase 5 to 10%
3. Flat to increase 5%
4. Flat to decrease 5%
5. Decrease 5 to 10%
6. Decrease > 10%



Have you examined ways that you can improve service to your stores to reduce handling and inventory flow of product once it arrives at the stores?

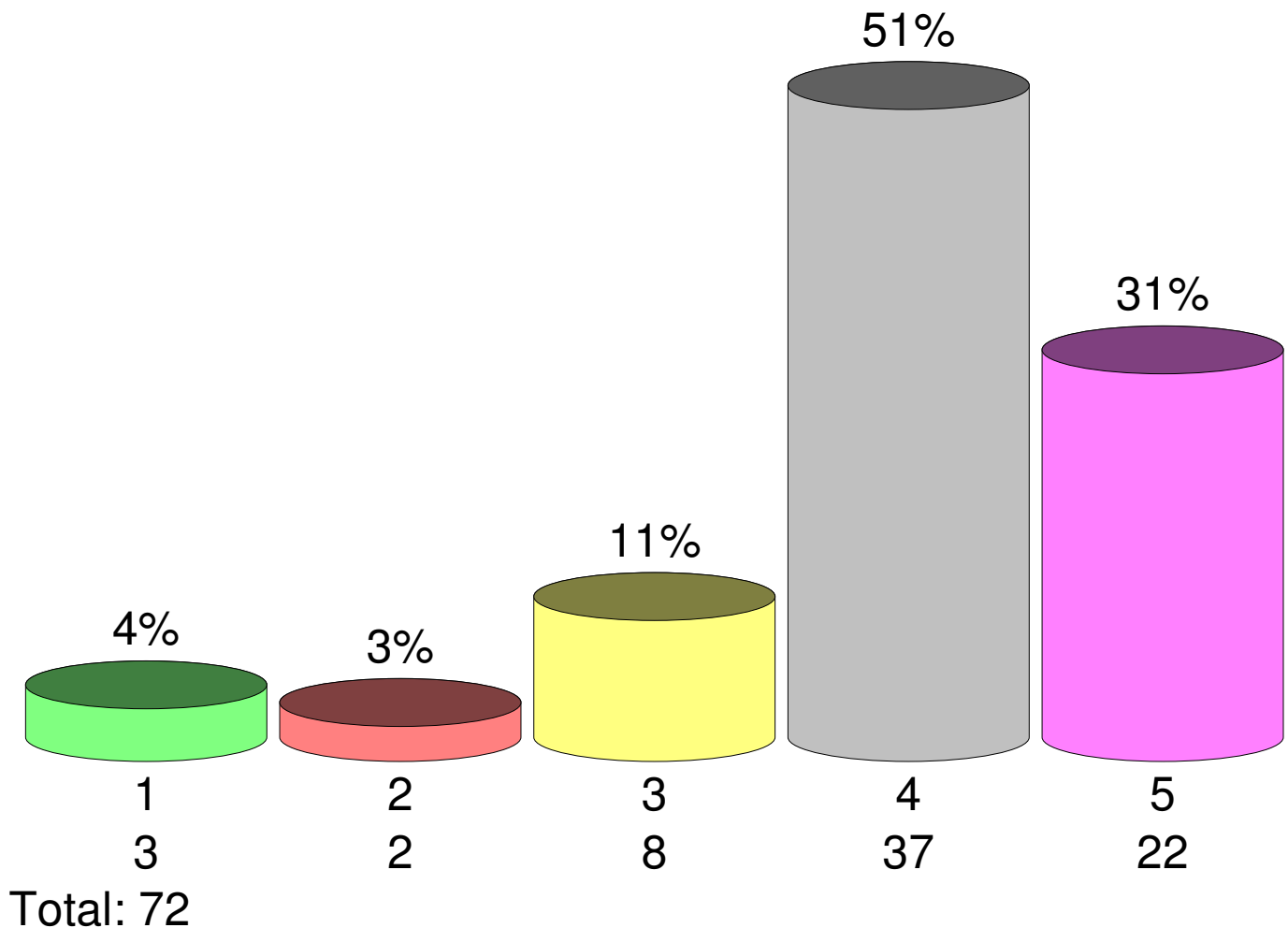
- 1. Yes
- 2. No



Total: 59

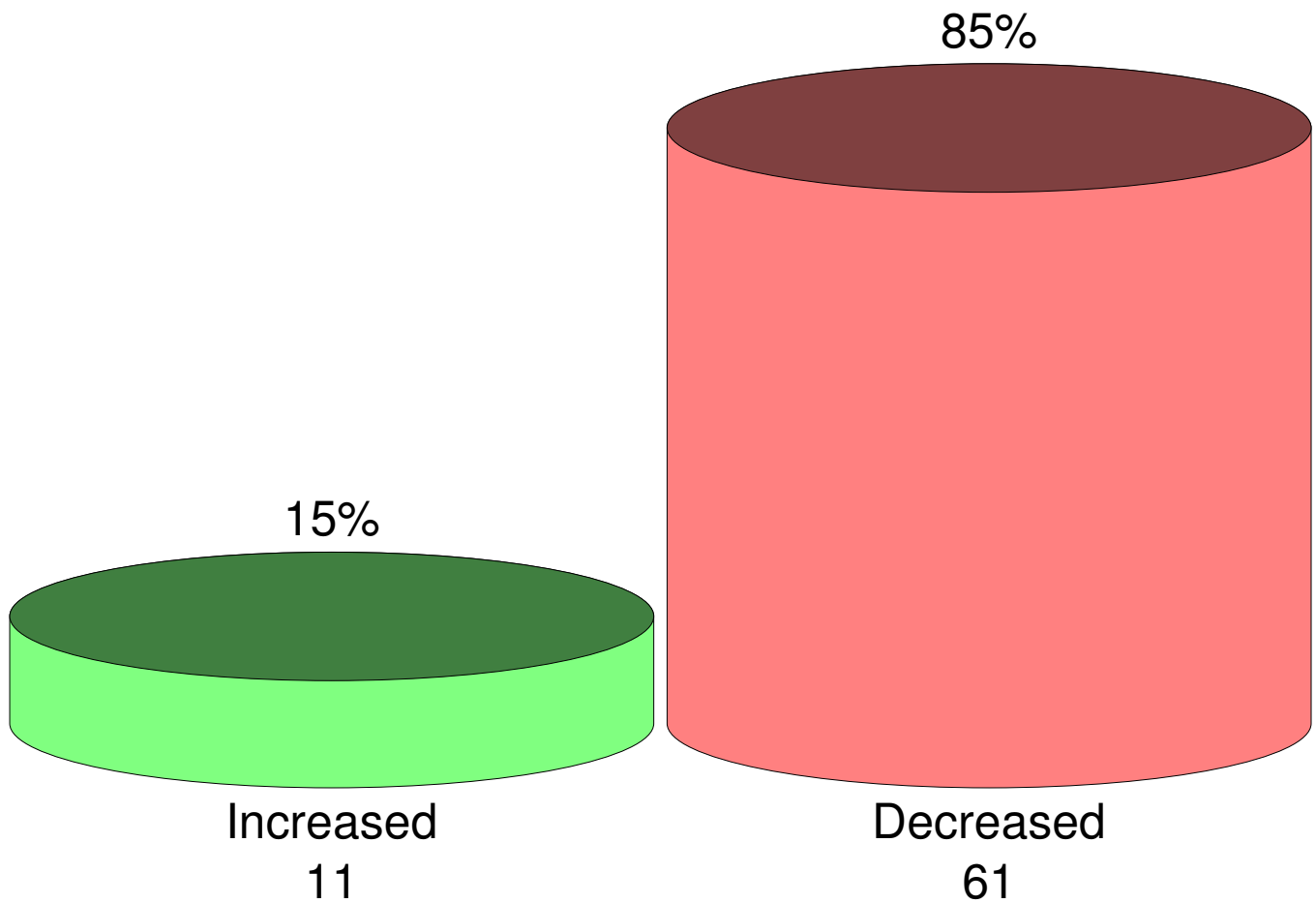
What portion of your work force is made up by permanent associates?

1. Less than 25%
2. 25% or greater, but less than 50%
3. 50% or greater, but less than 70%
4. Greater than 70%, but less than 100%
5. 100%



Has your rate of turnover increased or decreased over the past year?

1. Increased
2. Decreased



Total: 72