

Transportation Moves Survey

November 2011

EXECUTIVE SUMMARY

RILA Benchmarked inbound transportation moves, surveying data on retailers prepaid versus collect shipments and truckload (TL) versus less-than-truckload (LTL) delivery methods.

Comparisons were made between inbound moves to distribution centers and inbound direct store delivery moves. We excluded distribution centers to store moves since a) prepaid vs. collect does not apply and b) TL vs. LTL is very dependent on store size and volume, not allowing good comparisons.

In addition to aggregated results, we broke down the results by freight spend and retail segment (i.e. product categories sold).

Exactly 28 Retail member companies from RILA's Transportation and Infrastructure Committee participated in this survey.

All results of the survey are confidential and do not reference any individual retailers. We hope these findings will be useful to your department and passed on within your company where beneficial.

The results of the Transportation Moves Survey are available to RILA member company employees. To obtain this report in its entirety, please contact Caitlin Hott, coordinator, retail operations at (703) 600-2042 or caitlin.hott@rila.org.

For the latest of retail supply chain-focused research & benchmarking studies, visit RILA's Supply Chain Resource Center at <http://www.rila.org/supply/resources/Pages/default.aspx>
